

Revision: HSA-PI-75-3
August 20, 1974

Attachment 2.6-C

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State North Carolina

ELIGIBILITY CONDITIONS AND REQUIREMENTS FOR THE MEDICALLY NEEDY

I. Non-financial eligibility

For families and children, and aged, blind, and disabled individuals, the non-financial eligibility conditions are the same as those applicable to the categorically needy as described in Section II of ATTACHMENT 2.6-A, except with respect to blind and disabled individuals as described in Section C of ATTACHMENT 2.2-A.

II. Financial eligibility

A. Treatment of income

1. Income levels by family size

a. The minimum net income level for maintenance is as described below and as indicated in the table below:

☒ 1. The higher of the payment standards generally used as a measure of financial eligibility in the money payment programs, as specified in 45 CFR 248.3(c)(1)(ii).

☒ This level does not exceed 133 1/3 percent of the highest amount ordinarily paid to an AFDC family of comparable size, as specified in 45 CFR 248.4(b)(4).

☐ This level exceeds 133 1/3 percent of the highest amount ordinarily paid to an AFDC family of comparable size, as specified in 45 CFR 248.4(b)(4). The State agency has methods for excluding from its claim for Federal financial participation payments of amounts equivalent to those in columns (3) and (5) in the table below.

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☐ ii. A level higher than that specified in Item i above.

☐ This level does not exceed 133 1/3 percent of the highest amount ordinarily paid to an AFDC family of comparable size, as specified in 45 CFR 248.4(b)(4).

☐ This level exceeds 133 1/3 percent of the highest amount ordinarily paid to an AFDC family of comparable size, as specified in 45 CFR 248.4(b)(4). The State agency has methods for excluding from its claim for Federal financial participation payments of amounts equivalent to those in columns (3) and (5) in the table below.

☐ iii. A level lower than that specified in Item i above, but no lower than 133 1/3 percent of the highest amount ordinarily paid to an AFDC family of comparable size, as specified in 45 CFR 248.4(b)(4).

b. The State agency uses urban and rural differentials in establishing the amounts of net income protected for maintenance.

☐ Yes. These amounts are indicated in columns (2) and (4) of the table below.

☒ No. The net income levels for all medically needy individuals are as stated in column 2 of the table below.

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The income levels for the medically needy are specified below:

| Family Size | Semi-Annual Net income level protected for maintenance <input type="checkbox"/> urban only <input checked="" type="checkbox"/> Urban & rural | Semi-Annual Amount by which Column (2) exceeds limits specified in 45 CFR 248.4 | Net income level for persons living in rural areas | Amount by which Column (4) exceeds limits specified in 45 CFR 248.4 |
|---------------------------------|--|---|--|---|
| (1) | (2) | (3) | (4) | (5) |
| 1 | \$ 1050. | \$ | \$ | \$ |
| 2 | \$ 1350 | \$ | \$ | \$ |
| 3 | \$ 1550 | \$ | \$ | \$ |
| 4 | \$ 1700 | \$ | \$ | \$ |
| 5 | \$ 1850 | \$ | \$ | \$ |
| 6 | \$ 2000 | \$ | \$ | \$ |
| 7 | \$ 2150 | \$ | \$ | \$ |
| 8 | \$ 2250 | \$ | \$ | \$ |
| 9 | \$ 2350 | \$ | \$ | \$ |
| 10 | \$ 2450 | \$ | \$ | \$ |
| For each additional person add: | \$ 100 | \$ | \$ | \$ |

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2. Income disregards

- a. In determining net income for families and children, the disregards and set-asides and exemption of work-related expenses in the State's approved AFDC plan are applied.

- b. In determining net income for aged individuals, the following disregards are applied:

- ☐ The disregards of the SSI program.
- ☐ The disregards of the State supplementary payment program.
- ☒ The disregards of the SSI program, except for the restrictions specified in section II-B-1 of ATTACHMENT 2.6-A.

- c. ~~In determining net income for blind individuals, the following disregards are applied:~~

- ☐ The disregards of the SSI program.
- ☐ The disregards of the State supplementary payment program
- ☒ The disregards of the SSI program, except for the restrictions specified in section II-B-2 of ATTACHMENT 2.6-A.

- d. In determining net income for disabled individuals, the following disregards are applied:

- ☐ The disregards of the SSI program.
- ☐ The disregards of the State supplementary payment program
- ☒ The disregards of the SSI program, except for the restrictions specified in section II-B-3 of ATTACHMENT 2.6-A.

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3. Handling of Excess Income

- a. Income in excess of the amount protected for maintenance, as specified in the table on page 3 of this ATTACHMENT, is considered as available for payment of medical care and services. The State agency measures available income for the following period to determine the amount of excess income applicable to the cost of medical care and services:

6 months

- b. Excess income may be applied to medical and remedial care and services not encompassed in the plan:

☒ Without limitation or exceptions

☐ With the exception of the care and services specified below:

B. Treatment of resources

1. The resource levels:

☐ Are the same as the level specified in the State's approved AFDC plan or the SSI program, whichever is higher for a family of a particular size.

☐ Exceed the level specified in the State's approved AFDC plan or the SSI program, whichever is higher for a family of a particular size.

☒ A supplement to this ATTACHMENT describes the limitations imposed on resources for the medically needy.

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2. The method(s) checked below is used in handling resources in excess of those specified above:

- ☐ Excess non-income producing property (except the home) must be disposed of
- ☒ Any excess resources render the individual ineligible
- ☐ Other, described as follows:

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Resource Levels

Number of Persons

Resources Allowed Held in Reserve

| | |
|---|---------|
| 1 | \$1,000 |
| 2 | 1,100 |
| 3 | 1,150 |
| 4 | 1,200 |
| 5 | 1,250 |
| 6 | 1,300 |
| 7 | 1,350 |
| 8 | 1,400 |

For each additional person add \$50 up to maximum of \$2,000.

Items Counted in Reserve

1. Cash
2. Liquid assets - savings, checking accounts, stocks and bonds, cash value of life insurance policies when total face value of policies in possession of the person exceeds \$1,500, and other investments.
3. Equity in real property not used as a home or not producing income.
4. Equity in the loan value of non-essential motor vehicles.
5. Equity over \$1,000 in the loan value of essential motor vehicles.

Items Exempt from the Reserve

1. Real property used as a home - No maximum established.
2. Real property producing income.
3. Personal clothing and effects.
4. Essential household furnishings and appliances.
5. Equity value of \$1,000 or less in essential motor vehicles.
6. Cash value of life insurance policies when the total face value of all policies does not exceed \$1,500.

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The resource limitations are the same for the medically needy as for the categorically needy except that burial plots are excluded as a resource for the medically needy and any property producing any income is excluded.

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